



# WARWICKSHIRE INTELLIGENCE BULLETIN

## SUBNATIONAL POPULATION PROJECTIONS FOR ENGLAND, 2016-BASED

Date: 24th May 2018

Source:

<https://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigration/populationprojections/bulletins/subnationalpopulationprojectionsforengland/2016based> (accessed 30/05/2018)

### Description

The 2016-based subnational population projections provide statistics on the potential future size and age structure of the population in England at region, county, local authority, clinical commissioning group and NHS England region levels. They are used as a common framework for informing local-level policy and planning as they are produced in a consistent way. They will also be used in the production of the 2016-based household projections for local authorities, to be published in September 2018.

Subnational population projections are not forecasts. They do not attempt to predict the impact of future government or local policies, changing economic circumstances or other factors that may influence demographic behaviour.

In these projections updated methods have been used to calculate local authority-level international migration flows.

### Key Findings – England

- The populations of all regions in England are projected to grow by mid-2026; regions in the north of England are projected to grow slower than those in the south.
- London is projected to be the fastest growing region; the North East is projected to have the slowest rate of growth.
- Nearly all local authorities are projected to grow by mid-2026; the populations of just 15 local authorities are projected to fall.
- Tower Hamlets is projected to be the fastest growing local authority in England; its population is projected to grow by 17.8% between mid-2016 and mid-2026.
- The number of older people is projected to grow faster than those in younger age groups in all but five local authorities; by mid-2026 a total of 97 local authorities are projected to have a population where at least a quarter of the population is aged 65 and over.
- Over the 10 years to mid-2026, London is the region with the fastest increase in population aged 65 and over; however, it remains the region with the lowest old age dependency ratio (the number of elderly people at an age when they are generally economically inactive (i.e. aged 65 and over), compared to the number of people of working age (i.e. 15-64 years old).





## Key Findings – Warwickshire

- Warwickshire's population growth is slower than previously predicted in the 2014-based projections, down from 12% over the previous 25 year period to 9.5% over the current 25 year period. The area of the county projected to increase the most is Rugby Borough (14%), the lowest growth is projected in Stratford-on-Avon District (6.7%).
- Of the three Warwickshire CCGs, Coventry & Rugby CCG is projected to see the biggest increase (27.3%) in overall population between 2016 and 2041.
- Warwickshire's population is projected to increase by 9.5% over the next 25 years, from 558,991 in 2016 to 612,240 in 2041.
- Stratford-on-Avon District is projected to have the highest old age dependency.
- Of the 5 Warwickshire district and boroughs, North Warwickshire is projected to see the largest increase of population over 90 years of age at 198% Warwick is projected to see the smallest increase at 131%.

## National, regional and local population projections, mid-2016 to mid-2041

Region	mid-2016 population	mid-2041 population	Population change over 25 years	Percentage change
England	55,268,100	61,952,100	6,684,000	12.1
West Midlands	5,810,800	6,494,000	683,200	11.8
Warwickshire	558,991	612,241	53,200	9.5

## Population projections by Warwickshire district and borough, mid-2016 to mid-2041

District/borough	mid-2016	mid-2041	Difference	% Change
North Warwickshire	63,193	67,776	4,583	+ 7.3
Nuneaton & Bedworth	127,674	140,781	13,107	+ 10.3
Rugby	105,291	120,330	15,039	+ 14.3
Stratford on Avon	123,345	131,621	8,276	+ 6.7
Warwick	139,488	151,733	12,245	+ 8.8

## Population projections by Warwickshire CCG, mid-2016 to mid-2041

CCG	mid-2016	mid-2041	Difference	% Change
Coventry & Rugby	458,506	583,687	125,181	+ 27.3
South Warwickshire	262,833	283,354	20,521	+ 7.8
Warwickshire North	190,867	208,557	17,690	+ 9.3



2016-based subnational population projections, mid-2016 to mid-2041

England

55,268,067 people in 2016

All ages

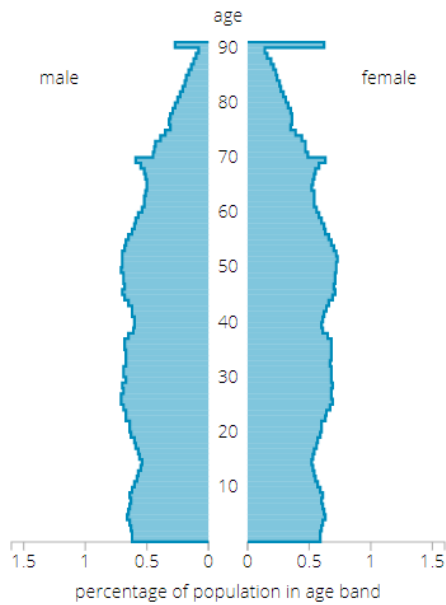
27,300,920 males

49.4%

27,967,147 females

50.6%

487,846 people (0.9% of total population)



Warwickshire

558,991 people in 2016

All ages

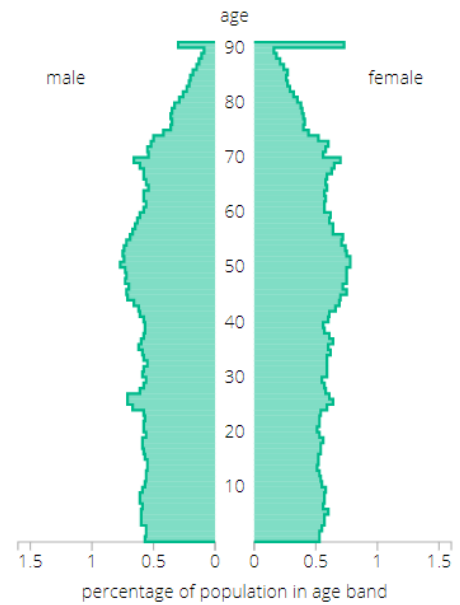
276,557 males

49.5%

282,434 females

50.5%

5,734 people (1.0% of total population)



61,952,120 people in 2041

All ages

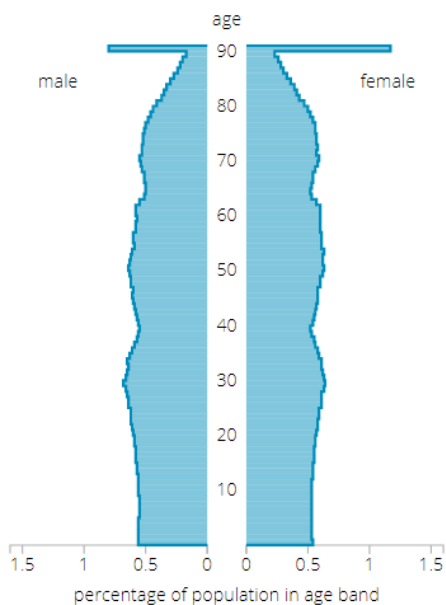
30,824,347 males

49.8%

31,127,773 females

50.2%

1,219,233 people (2.0% of total population)



612,240 people in 2041

All ages

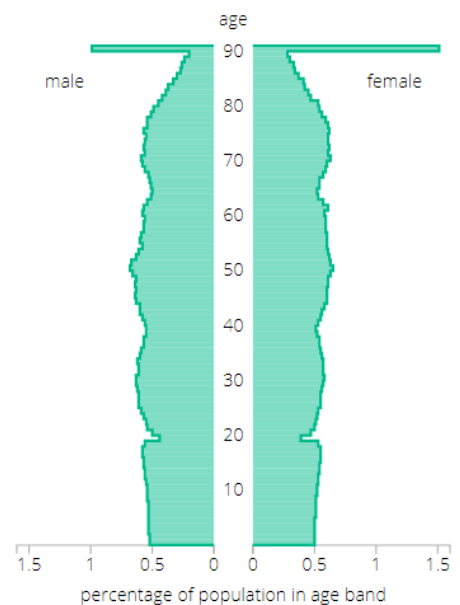
305,338 males

49.9%

306,902 females

50.1%

15,331 people (2.5% of total population)



## Population in Warwickshire district and boroughs over 90 years of age, mid-2016 to mid-2041

District/borough	mid-2016	mid-2041	Difference	% Change
North Warwickshire	614	1,830	1,216	+ 198
Nuneaton & Bedworth	921	2,483	1,562	+ 170
Rugby	1,089	2,951	1,862	+ 171
Stratford on Avon	1,649	4,692	3,043	+ 185
Warwick	1,461	3,376	1,915	+ 131

## Warwickshire district and borough old age dependency ratio, mid-2016 to mid-2026

District/borough	mid-2016	mid-2026
North Warwickshire	374.6	390.2
Nuneaton & Bedworth	326.9	325.8
Rugby	327.7	322.1
Stratford on Avon	464.0	482.6
Warwick	308.2	299.7

## Warwickshire areas of highest and lowest old age dependency ratio, mid-2016 to mid-2026

